

PROSPECTUS SUPPLEMENT TO THE PROSPECTUSES LISTED IN THE SCHEDULE



GOLDMAN SACHS INTERNATIONAL
(Incorporated with unlimited liability in England)

as Issuer

SERIES K PROGRAMME FOR THE ISSUANCE OF WARRANTS, NOTES AND CERTIFICATES

This Prospectus Supplement

This prospectus supplement (the "**Prospectus Supplement**") to each of the prospectuses listed in the Schedule hereto, each of which comprises a separate prospectus in respect of Goldman Sachs International ("**GSI**") as issuer (each such prospectus, as supplemented up to the date of this Prospectus Supplement, a "**Prospectus**" and collectively, the "**Prospectuses**") under the Series K programme for the issuance of warrants, notes and certificates with respect to the securities (the "**Programme**"), constitutes a supplement to each prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated July 10, 2005, as amended on July 3, 2012, December 21, 2012 and May 10, 2016 (the "**Luxembourg Law**") and has been approved by the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") in its capacity as competent authority in Luxembourg.

Terms defined in the relevant Prospectus shall have the same meaning when used in this Prospectus Supplement unless otherwise defined herein. This Prospectus Supplement is supplemental to, and should be read in conjunction with the relevant Prospectus, including any other supplements thereto.

Rights of withdrawal

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this Prospectus Supplement is published have the right exercisable until October 26, 2018, which is two working days after the publication of this Prospectus Supplement, to withdraw their acceptances.

Purpose of this Prospectus Supplement

The purpose of this Prospectus Supplement is to incorporate by GSI's Regulatory Ratios, 30 September 2018 (as defined below).

This Prospectus Supplement and the document incorporated by reference will be available on the website of the Luxembourg Stock Exchange at www.bourse.lu.

Information being supplemented

Incorporation by reference

This Prospectus Supplement supplements each Prospectus by incorporating by reference the report on the Regulatory Ratios of Goldman Sachs International for the fiscal quarter ended 30 September 2018 ("**GSI's Regulatory Ratios, 30 September 2018**").

A copy of GSI's Regulatory Ratios, 30 September 2018, has been filed with the CSSF in its capacity as competent authority under the Prospectus Directive.

GSI's Regulatory Ratios, 30 September 2018 is incorporated by reference into, and forms part of, this Prospectus Supplement, and the information contained in this Prospectus Supplement and GSI's Regulatory

Ratios, 30 September 2018 shall be deemed to update and, where applicable, supersede any information contained in each Prospectus, or any documents incorporated by reference therein.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy since the publication of the Prospectuses.

Amendments to each Prospectus

Each Prospectus, as supplemented prior to this Prospectus Supplement, is amended and supplemented as follows:

1. Amendments to the section entitled Documents Incorporated By Reference

The information in the section entitled "Documents Incorporated by Reference" of each Prospectus shall be amended and supplemented as follows:

- (a) inserting an additional sub-paragraph: (xiv) on page 36 of the Auto-Callable Real Estate Note 2026 Prospectus, (xiv) on page 36 of the Coupon Plus Real Estate Note 2028 Prospectus, (xiv) on page 36 of the Coupon Plus Diversity Impact 2028 Prospectus, and (xiv) on page 36 of the Coupon Plus Real Estate Note 2028 Prospectus, under the list of documents incorporated by reference as follows:

"The report on the Regulatory Ratios of Goldman Sachs International for the fiscal quarter ended 30 September 2018 ("**GSI's Regulatory Ratios, 30 September 2018**")"

- (b) inserting the following information under the sub-heading "Information Incorporated by Reference" on (i) pages 37 to 38 of the Auto-Callable Real Estate Note 2026 Prospectus, (ii) pages 37 to 38 of the Coupon Plus Real Estate Note 2028 Prospectus, (iii) pages 37 to 38 of the Coupon Plus Diversity Impact 2028 Prospectus and (iv) pages 37 to 38 of the Auto-Callable Diversity Impact 2026 Prospectus, as follows:

"From GSI's Regulatory Ratios, 30 September

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Responsibility

GSI accepts responsibility for the information given in this Prospectus Supplement and confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this Prospectus Supplement is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect its import.

Interpretation

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement and (b) any other statement in or incorporated by reference into each Prospectus, the statements in (a) above will prevail.

References to the Prospectus shall hereafter mean the relevant Prospectus as supplemented by this Prospectus Supplement.

U.S. notice

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

The date of this Prospectus Supplement is 24 October 2018

SCHEDULE

LIST OF PROSPECTUSES

1. The prospectus dated September 14, 2018 relating to the issue of up to EUR 20,000,000 Eight-Year One-Month EUR Autocallable Participation Notes on the Euronext® Reitsmarket GRESB Global Sustainable Index, due December 29, 2026 (referred to by the Distributor as "Goldman Sachs International (UK) Auto-Callable Real Estate Note 2026") (ISIN: XS1852239737) (the "**Auto-Callable Real Estate Note 2026 Prospectus**").
2. The prospectus dated September 14, 2018 relating to the issue of up to EUR 20,000,000 Ten-Year EUR Participation Notes on the Euronext® Reitsmarket GRESB Global Sustainable Index, due December 5, 2028 (referred to by the Distributor as "Goldman Sachs International (UK) Coupon Plus Real Estate Note 2028") (ISIN: XS1852239653) (the "**Coupon Plus Real Estate Note 2028 Prospectus**").
3. The prospectus dated August 30, 2018 relating to the issue of up to EUR 50,000,000 Ten-Year EUR Participation Notes on the iSTOXX Global Diversity Impact Select 30 Price (EUR), due November 9, 2028 (referred to by the Distributor as "Goldman Sachs International (UK) Coupon Plus Diversity Impact 2028") (ISIN: XS1840206533) (the "**Coupon Plus Diversity Impact 2028 Prospectus**").
4. The prospectus dated August 29, 2018 relating to the issue of up to EUR 50,000,000 Seven-Year Six-Month EUR Autocallable Participation Notes on the iSTOXX Global Diversity Impact Select 30 Price (EUR), due April 27, 2026 (referred to by the Distributor as "Goldman Sachs International (UK) Auto-Callable Diversity Impact 2026") (ISIN: XS1840206293) (the "**Auto-Callable Diversity Impact 2026 Prospectus**").