

PROSPECTUS SUPPLEMENT TO THE PROSPECTUSES LISTED IN THE SCHEDULE



GOLDMAN SACHS INTERNATIONAL
(Incorporated with unlimited liability in England)

as Issuer

SERIES K PROGRAMME FOR THE ISSUANCE OF WARRANTS, NOTES AND CERTIFICATES

This Prospectus Supplement

This prospectus supplement (the "**Prospectus Supplement**") to each of the prospectuses listed in the Schedule hereto, each of which comprises a separate prospectus in respect of Goldman Sachs International ("**GSI**") as issuer (each such prospectus, as supplemented up to the date of this Prospectus Supplement, a "**Prospectus**" and collectively, the "**Prospectuses**") under the Series K programme for the issuance of warrants, notes and certificates with respect to the securities (the "**Programme**"), constitutes a supplement to each prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated July 10, 2005, as amended on July 3, 2012, December 21, 2012 and May 10, 2016 (the "**Luxembourg Law**") and has been approved by the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") in its capacity as competent authority in Luxembourg.

Terms defined in the relevant Prospectus shall have the same meaning when used in this Prospectus Supplement unless otherwise defined herein. This Prospectus Supplement is supplemental to, and should be read in conjunction with the relevant Prospectus, including any other supplements thereto.

Rights of withdrawal

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this Prospectus Supplement is published have the right exercisable until August 27, 2018, which is two working days after the publication of this Prospectus Supplement, to withdraw their acceptances.

Purpose of this Prospectus Supplement

The purpose of this Prospectus Supplement is to (a) incorporate by reference GSI's 2018 Second Quarter Financial Report (as defined below) and (b) make certain changes to the information in the "Summary" and "General Information" sections of each Prospectus.

This Prospectus Supplement and the document incorporated by reference will be available on the website of the Luxembourg Stock Exchange at www.bourse.lu.

Information being supplemented

Incorporation by reference

This Prospectus Supplement supplements each Prospectus by incorporating by reference the unaudited quarterly financial report of Goldman Sachs International for the quarter ended June 30, 2018 ("**GSI's 2018 Second Quarter Financial Report**").

A copy of GSI's 2018 Second Quarter Financial Report, has been filed with the CSSF in its capacity as competent authority under the Prospectus Directive.

GSI's 2018 Second Quarter Financial Report is incorporated by reference into, and forms part of, this Prospectus

Supplement, and the information contained in this Prospectus Supplement and GSI's 2018 Second Quarter Financial Report shall be deemed to update and, where applicable, supersede any information contained in each Prospectus, or any documents incorporated by reference therein.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy since the publication of the Prospectuses.

Amendments to each Prospectus

Each Prospectus, as supplemented prior to this Prospectus Supplement, is amended and supplemented as follows:

1. Amendments to the Summary

The information in the section entitled "Summary" in each Prospectus shall be amended and supplemented by deleting the information in Element B.12 (*Selected historical key financial information of the Issuer*) on (i) pages 8 to 9 of the Prospectus dated June 29, 2018, (ii) page 8 of the Prospectus dated June 21, 2018, and (iii) page 8 of the Prospectus dated July 6, 2018 as follows:

B.12	Selected historical key financial information of the Issuer	The following table shows selected key historical financial information in relation to GSI:			
		<i>(in USD millions)</i>	As at and for the six months ended (unaudited)		As at and for the year ended (audited)
		June 30, 2018	June 30, 2017	December 31, 2017	December 31, 2016
	Operating Profit	1,694	1,150	2,389	2,280
	Profit on ordinary activities before taxation	1,574	966	2,091	1,943
	Profit for the financial period	1,172	715	1,557	1,456
		As of (unaudited)		As of (audited)	
	<i>(in USD millions)</i>	June 30, 2018		December 31, 2017	December 31, 2016
	Fixed Assets	270		210	140
	Current Assets	978,628		939,863	934,129
	Total Shareholder's funds	33,085		31,701	27,533
	There has been no material adverse change in the prospects of GSI since December 31, 2017.				
	Not applicable: there has been no significant change in the financial or trading position particular to GSI subsequent to June 30, 2018.				

2. Amendments to the section entitled Documents Incorporated By Reference

The information in the section entitled "Documents Incorporated by Reference" of each Prospectus shall be amended and supplemented as follows:

- (a) inserting an additional sub-paragraph: (xi) on page 40 of the Prospectus dated June 29, 2018, (xiii) on page 32 of the Prospectus dated June 21, 2018 and (xiii) on page 33 of the Prospectus dated July 6, 2018, under the list of documents incorporated by reference as follows:

"The Unaudited Half-yearly Financial Report of GSI for the period ended June 30, 2018 ("**GSI's 2018 Second Quarter Financial Report**"), containing, in Part II, the Unaudited Financial Statements of GSI for the period ended June 30, 2018 ("**GSI's 2018 Second Quarter Financial Statements**")."

- (b) inserting the following information under the sub-heading "Information Incorporated by Reference" on (i) pages 40 to 43 of the Prospectus dated June 29, 2018, (ii) pages 33 to 35 of the Prospectus dated June 21, 2018 and (iii) pages 34 to 36 of the Prospectus dated July 6, 2018, as follows:

"From GSI's 2018 Second Quarter Financial Report

Management Report	pp. 2-17
Balance Sheet	p. 19
Profit and Loss Account	p. 18
Statement of Cash Flows	p. 21
Notes to the Financial Statements	pp. 22-38"

3. Amendments to the section entitled General Information

The information in the section entitled "General Information" of each Prospectus shall be amended and supplemented as follows:

- (a) the first paragraph under the sub-heading "No significant change and no material adverse change" on (i) page 72 of the Prospectus dated June 29, 2018, (ii) page 56 of the Prospectus dated June 21, 2018 and (iii) page 57 of the Prospectus dated July 6, 2018 shall be deleted and replaced with the following:

"There has been no significant change in the financial or trading position of GSI since June 30, 2018."

- (b) the sub-heading entitled "Litigation" on (i) page 72 of the Prospectus dated June 29, 2018, (ii) page 56 of the Prospectus dated June 21, 2018 and (iii) page 57 of the Prospectus dated July 6, 2018 shall be deleted and replaced with the following:

"Litigation

Save as disclosed under the headings (i) "Legal Proceedings" of Note 26 to the Financial Statements on pages 69 to 70 of GSI's 2017 Annual Report and (ii) "Legal Proceedings" of Note 16 of Notes to the Financial Statements (Unaudited) on pages 28 to 30 of GSI's 2018 Second Quarter Financial Report, there have been no governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which GSI is aware) during the 12 months before the date of this Prospectus which may have, or have had in the recent past, significant effects on GSI."

- (c) the sub-heading entitled "Selected Financial Information" on (i) pages 74 to 75 of the Prospectus dated June 29, 2018, (ii) pages 58 to 59 of the Prospectus dated June 21, 2018 and (iii) pages 59 to 60 of the Prospectus dated July 6, 2018 shall be deleted and replaced with the following:

"Selected Financial Information

The selected financial information set out below has been extracted from (i) GSI's 2017 Financial Statements and (ii) GSI's 2016 Financial Statements, which have been audited by PricewaterhouseCoopers LLP and on which PricewaterhouseCoopers LLP issued an unqualified audit report and (iii) GSI's 2018 Second Quarter Financial Statements, which have

not been audited.

GSI's 2017 Financial Statements and GSI's 2016 Financial Statements have been prepared in accordance with FRS 101. GSI's 2018 Second Quarter Financial Statements have been prepared in accordance with FRS 104. The financial information presented below should be read in conjunction with the financial statements included in such documents, the notes thereto and report thereon.

The following table shows selected key historical financial information in relation to GSI:

<i>(in USD millions)</i>	As at and for the six months ended (unaudited)		As at and for the year ended	
	June 30, 2018	June 30, 2017	December 31, 2017	December 31, 2016
Operating Profit	1,694	1,150	2,389	2,280
Profit on ordinary activities before taxation	1,574	966	2,091	1,943
Profit for the financial period	1,172	715	1,557	1,456
	As of (unaudited)		As of	
<i>(in USD millions)</i>	June 30, 2018		December 31, 2017	December 31, 2016
Fixed Assets	270		210	140
Current Assets	978,628		939,683	934,129
Total Shareholders' Funds	33,085		31,701	27,533"

Responsibility

GSI accepts responsibility for the information given in this Prospectus Supplement and confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this Prospectus Supplement is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect its import.

Interpretation

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement and (b) any other statement in or incorporated by reference into each Prospectus, the statements in (a) above will prevail.

References to the Prospectus shall hereafter mean the relevant Prospectus as supplemented by this Prospectus Supplement.

U.S. notice

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

The date of this Prospectus Supplement is August 23, 2018

SCHEDULE

LIST OF PROSPECTUSES

1. The prospectus dated June 21, 2018 relating to the issue of EUR 20,000,000 Ten-Year Floored Steepener Notes, due September 4, 2028 (referred to by the Distributor as "Goldman Sachs International (UK) Fixed to CMS Spread Coupon Note") (ISIN: XS1810760204) (the "**Prospectus dated June 21, 2018**").
2. The prospectus dated July 6, 2018 relating to the issue of up to EUR 20,000,000 Ten-Year Floored Steepener Notes, due September 28, 2028 (referred to by the Distributor as "Goldman Sachs International (UK) Interest Linked Bond 2028") (ISIN: XS1817718957) (the "**Prospectus dated July 6, 2018**").
3. The prospectus dated June 29, 2018 in respect of the issue of up to EUR 20,000,000 Ten-Year EUR Participation Notes on the DNCA Invest – Eurose – Class A- EUR, due September 2028 (referred to by the Distributor as "Goldman Sachs International (UK) Fund Opportunity Coupon 2028") (ISIN: XS1810730637) (the "**Prospectus dated June 29, 2018**")